

Meierhenry Sargent LLP

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March 23, 2010

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

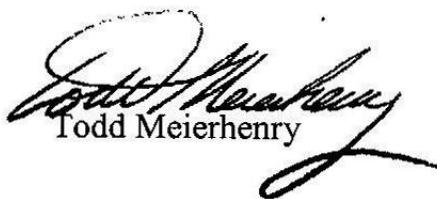
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Colman-Egan School District 50-5
General Obligation Refunding Bonds, Series 2010

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Todd Meierhenry

TVM:ts
Encl.

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MAR 24 2010
S.D. SEC. OF STATE

COLMAN-EGAN SCHOOL DISTRICT 50-5
LAKE AND MOODY COUNTIES, SOUTH DAKOTA
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2010

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

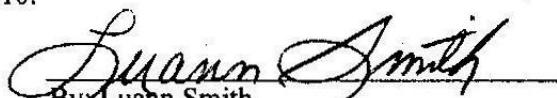
FILING FEE: \$1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Colman-Egan School District 50-5.
2. Designation of issue: General Obligation Refunding Bonds, Series 2010
3. Date of issue: March 24, 2010
4. Purpose of issue: The proceeds of this issue will be used to pay issuance costs and to refund the December 15, 2013 through December 15, 2021 maturities aggregating \$1,705,000 of the District's outstanding General Obligation Refunding Bonds, Series 2001, dated December 15, 2001 (the "Series 2001 Bonds") to be redeemed on December 15, 2011 to be redeemed on March 24, 2010.
5. Type of bond: tax-exempt
6. Principal amount and denomination of bond: \$1,875,000.
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Refunding Bonds, Series 2010 is true and correct on this 24th day of March 2010.


By: Luann Smith
Its: Business Manager

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S.D. SEC. OF STATE

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BOND DEBT SERVICE

COLMAN-EGAN SCHOOL DISTRICT No. 50-5
MOODY and LAKE COUNTIES, SOUTH DAKOTA
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2010
Partial Advance Refunding of Series 2001
A+ Rated, BQ, 2021 Final Maturity
Final Pricing (Psc2)

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
06/15/2010			11,830.50	11,830.50	
12/15/2010			26,290.00	26,290.00	38,120.50
06/15/2011			26,290.00	26,290.00	
12/15/2011	30,000	1.550%	26,290.00	56,290.00	82,580.00
06/15/2012			26,057.50	26,057.50	
12/15/2012	30,000	1.550%	26,057.50	56,057.50	82,115.00
06/15/2013			25,825.00	25,825.00	
12/15/2013	180,000	1.550%	25,825.00	205,825.00	231,650.00
06/15/2014			24,430.00	24,430.00	
12/15/2014	185,000	1.850%	24,430.00	209,430.00	233,860.00
06/15/2015			22,718.75	22,718.75	
12/15/2015	190,000	2.300%	22,718.75	212,718.75	235,437.50
06/15/2016			20,533.75	20,533.75	
12/15/2016	195,000	2.700%	20,533.75	215,533.75	236,067.50
06/15/2017			17,901.25	17,901.25	
12/15/2017	195,000	3.000%	17,901.25	212,901.25	230,802.50
06/15/2018			14,976.25	14,976.25	
12/15/2018	205,000	3.250%	14,976.25	219,976.25	234,952.50
06/15/2019			11,645.00	11,645.00	
12/15/2019	215,000	3.400%	11,645.00	226,645.00	238,290.00
06/15/2020			7,990.00	7,990.00	
12/15/2020	220,000	3.500%	7,990.00	227,990.00	235,980.00
06/15/2021			4,140.00	4,140.00	
12/15/2021	230,000	3.600%	4,140.00	234,140.00	238,280.00
	1,875,000		443,135.50	2,318,135.50	2,318,135.50